

ATTACHMENT B**OFFICE OF MANAGEMENT AND BUDGET
ENERGY PERFORMANCE CONTRACTING SHORTLISTING/INTERVIEW FORM****PROJECT NAME:** Energy Performance Contracting - 2016**FIRM:** _____**RATER:** _____**RATER'S SIGNATURE:** _____

PART 1 QUALIFICATION & CAPABILITY	Point Range		Rater Score
	Low	High	
General info, Experience, Services offered	0	5	
Financial soundness & stability	0	10	
PART 2 EXPERIENCE & EXPERTISE	Point Range		Rater Score
	Low	High	
Project History- performance include savings and measurement and verification (M&V)	0	10	
References- performance on past projects	0	10	
Personnel Information- engineering & project management	0	10	
PART 3 TECHNICAL APPROACH	Point Range		Rater Score
	Low	High	
Audit Quality of sample	0	10	
Design/Construction approach	0	5	
Engineering analysis- baseline & savings method	0	5	
PART 4 PERFORMANCE CONTRACT APPROACH	Point Range		Rater Score
	Low	High	
Approach, Other Services, Construction	0	10	
PART 5 SITE SPECIFIC APPROACH	Point Range		Rater Score
	Low	High	
Project Understanding, Technical approach	0	10	
Relevant Experience, Project/Construction Management	0	10	
PART 6 COST AND PRICING	Point Range		Rater Score
	Low	High	
Audit cost, best value, open book pricing	0	5	

TOTAL _____